

Daily Market Note

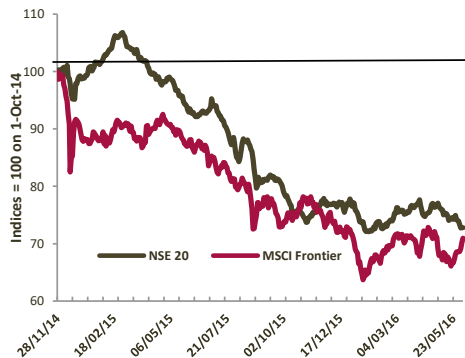
11-Jan-2018

NSE 20

-0.03%

3,719.77
-1.30

TMT KES 603.9M
Vol 21.62M
FP 70.6%
NFP KES 40.2M
PER 12.86
DY 4.05%



Stock	11-Jan	10-Jan	Δ %	Vol. [#k]
KQ	17.00	16.20	4.9	88.0
CARB	12.25	11.85	3.4	1.0
NBV	3.25	3.15	3.2	2.0
TOTL	25.25	24.50	3.1	11.3

Stock	11-Jan	10-Jan	Δ %	Vol. [#k]
SGL	30.00	31.75	-5.5	7.8
MSC	1.05	1.10	-4.5	425.6
JUB	480.00	499.00	-3.8	0.1
HAFR	1.40	1.45	-3.4	172.5

Stock	Val[KES M]	Vol. [#k]	Share	LCP
SCOM	309.1	11,140	51.2%	27.75
KNRE	69.2	3,505.9	11.5%	19.75
EQTY	84.4	2,021.0	14.0%	41.75
KCB	55.8	1,291.0	9.2%	43.25

Mkt Indices	11-Jan	10-Jan	Δ Day	Δ YTD
NSE 20	▼ 3,719.77	3,721.07	0.0%	0.2%
SPSS XAU	▼ 480.98	481.25	-0.1%	3.9%
NASI	▲ 174.20	173.76	0.3%	1.8%
Mkt Cap	▲ 2,566.04	2,559.51	0.3%	1.8%

FX/KES	11-Jan	10-Jan	Δ Day	Δ YTD
USD	▼ 103.14	103.18	0.0%	-0.1%
GBP	▼ 139.52	139.58	0.0%	0.6%
EUR	▲ 123.70	123.10	0.5%	0.3%
JPY (100)	▲ 92.44	91.62	0.9%	1.1%

Market Highlights

☉ The bourse today posted a further decline in activity posting a TMT of KES 603.9M, in a foreign dominated trading session trading session [FP: 70.6%] that saw 21.6M shares exchange hands.

Benchmark equity indices closed with the blue-chip NSE 20 remaining fairly unchanged while the broad NASI closed 0.3% higher.

☉ Foreign investors turned net buyers, posting foreign inflows of KES 40.2M. Foreign buying was focused on KNRE [NFP: KES 69.1M] at KES 19.75 (unch), SCAN [NFP: KES 3.7M] at KES 18.55 (-1.9%) and ICDC [NFP: KES 2.8M] at KES 44.25 (unch). On the other hand, KCB [NFS: KES 19.9M] at KES 43.25 (+0.6%), BBK [NFS: KES 8.5M] at KES 9.80 (+0.5%) and EABL [NFS: KES 5.7M] at KES 240.00 (+0.4%) posted foreign outflows.

☉ SCOM (KES 27.75, unch) led the movers after exchanging 11.1M shares in an intraday range of KES 27.75 - 28.25. KNRE (KES 19.75, unch) traded 3.5M shares, followed by EQTY (KES 41.75, +1.8%) which moved 2.0M shares. KCB (KES 43.25, +0.6%) traded 1.2M shares in an intraday range of KES 43.00 - 43.75.

☉ KQ (KES 17.00, +4.9%) led the gainers while SGL (KES 30.00, -5.5%) led the laggards.

Key:

LCP = Last Close Price; Δ = Change; YTD = Year to Date; TMT = Total Market Turnover; FP = Foreign Participation; NFP = Net Foreign Purchases;

Foreign	11-Jan	Δ YTD	TO [KES M]	FP FP	NFP [KES M]	FB [KES M]	FS [KES M]
Market	604	70.6%	40.2	446.1	405.9		
KNRE	— 19.75	-12.2%	69.2	49.9%	69.1	69.1	0.0
SCAN	▼ 18.55	4.1%	3.8	48.7%	3.7	3.7	0.0
ICDC	— 44.25	19.6%	3.4	41.1%	2.8	2.8	0.0
KCB	▲ 43.25	49.6%	55.8	77.5%	-19.9	33.3	53.2
BBK	▲ 9.80	7.1%	9.0	48.2%	-8.5	0.1	8.6
EABL	▲ 240.00	-2.0%	32.8	91.0%	-5.7	27.0	32.7

Stock	11-Jan	10-Jan	Δ Day	Δ YTD	PER	L — 52-Wk — H
BBK	▲ 9.80	9.75	0.5%	2.1%	7.2x	■
DTK	— 195.00	195.00	0.0%	1.6%	8x	■
EQTY	▲ 41.75	41.00	1.8%	5.0%	9.1x	■
KCB	▲ 43.25	43.00	0.6%	1.2%	6.7x	■
SCBK	— 205.00	205.00	0.0%	-1.4%	6.2x	■
COOP	▼ 16.30	16.35	-0.3%	1.9%	7.1x	■
BAMB	— 178.00	178.00	0.0%	-1.1%	12.3x	■
BAT	— 753.00	753.00	0.0%	-0.9%	17.8x	■
EABL	▲ 240.00	239.00	0.4%	0.8%	21.2x	■
SCOM	— 27.75	27.75	0.0%	3.7%	29.2x	■

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