

Daily Market Note

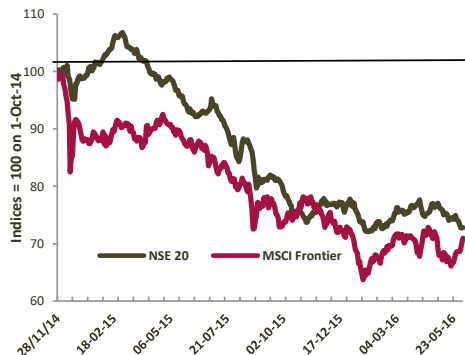
05-Dec-2017

NSE 20

-0.91%

3,769.34
-34.44

TMT KES 450.5M
Vol 15.85M
FP 57.3%
NFP KES 27.3M
PER 12.86
DY 4.05%



Stock	5-Dec	4-Dec	Δ %	Vol. [#k]
KQ	15.00	13.65	9.9	146.6
TOTL	26.25	25.00	5.0	93.2
UCHM	4.30	4.10	4.9	160.7
EVRD	2.40	2.30	4.3	8.8

Stock	5-Dec	4-Dec	Δ %	Vol. [#k]
TCL	6.20	6.80	-8.8	27.1
DCON	3.30	3.60	-8.3	171.4
HAFR	1.45	1.55	-6.5	1,101
LKL	5.70	5.95	-4.2	3.9

Stock	Val[KES M]	Vol. [#k]	Share	LCP
SCOM	178.6	6,554	39.6%	27.25
KCB	93.5	2,266	20.8%	41.25
EQTY	63.6	1,513	14.1%	42.00
HAFR	1.6	1,101	0.4%	1.45

Mkt Indices	5-Dec	4-Dec	Δ Day	Δ YTD
NSE 20	▼ 3,769.34	3,803.78	-0.9%	18.3%
SPSS XAU	▼ 445.76	447.84	-0.5%	17.5%
NASI	▼ 173.30	173.61	-0.2%	30.0%
Mkt Cap	▼ 2,568.07	2,572.60	-0.2%	32.9%

FX/KES	5-Dec	04-Dec	Δ Day	Δ YTD
USD	▲ 103.06	103.04	0.0%	0.6%
GBP	▲ 139.38	138.86	0.4%	11.1%
EUR	▼ 122.24	122.46	-0.2%	14.2%
JPY (100)	▼ 91.27	91.48	-0.2%	4.8%

Market Highlights

Activity appeared lackadaisical this session posting a TMT of KES 450.5M, in a balanced trading session [FP: 57.3%] that saw 15.9M shares exchange hands. Benchmark equity indices took a downturn: the blue-chip NSE 20 declined 0.9% while the broad NASI dipped 0.2%.

Foreign investors turned net buyers, posting foreign inflows of KES 27.3M. Foreign buying was focused on KCB [NFP: KES 15.3M] at KES 41.25 (+0.6%), SCOM [NFP: KES 11.5M] at KES 27.25 (-0.9%) and ICDC [NFP: KES 6.4M] at KES 44.00 (+0.6%).

On the other hand, COOP [NFS: KES 3.5M] at KES 16.00 (-0.9%), EQTY [NFS: KES 2.0M] at KES 42.00 (-0.6%) and JUB [NFS: KES 1.7M] at KES 479.00 (+1.9%) posted foreign outflows.

SCOM (KES 27.50, -0.9%) led the movers after exchanging 6.6M shares in an intraday range of KES 27.00 - 27.75. KCB (KES 41.25, +0.6%) traded 2.3M shares to lead sector volume, followed by EQTY (KES 42.00, -0.6%) which moved 1.5M shares. HAFR (KES 42.00, -6.5%) traded 1.1M shares.

KQ (KES 15.00, +9.9%) and TOTL (KES 26.25, +5.0%) led the gainers while TCL (KES 6.20, -8.8%) and DCON (KES 3.30, -8.3%) led the laggards.

Key:

LCP = Last Close Price; Δ = Change; YTD = Year to Date; TMT = Total Market Turnover; FP = Foreign Participation; NFP = Net Foreign Purchases;

Foreign	5-Dec	Δ YTD	TO [KES M]	FP	NFP [KES M]	FB [KES M]	FS [KES M]
Market	450	57.3%	27.3	271.9	244.6		
KCB	▲ 41.25	43.5%	93.5	20.8%	15.3	27.1	11.8
SCOM	▼ 27.25	42.3%	178.6	73.1%	11.5	136.3	124.8
ICDC	▲ 44.00	18.9%	9.9	49.0%	6.4	8.1	1.7
COOP	▼ 16.00	21.2%	9.3	18.6%	-3.5	0.0	3.5
EQTY	▼ 42.00	40.0%	63.6	94.0%	-2.0	58.8	60.7
JUB	▲ 479.00	-2.2%	1.8	47.4%	-1.7	0.0	1.7

Stock	5-Dec	04-Dec	Δ Day	Δ YTD	PER	L — 52-Wk — H
BBK	▼ 9.90	9.95	-0.5%	8.8%	7.3x	■
DTK	▼ 190.00	194.00	-2.1%	61.0%	7.8x	■
EQTY	▼ 42.00	42.25	-0.6%	40.0%	9.2x	■
KCB	▲ 41.25	41.00	0.6%	43.5%	6.4x	■
SCB	— 219.00	219.00	0.0%	15.9%	6.6x	■
COOP	▼ 16.00	16.15	-0.9%	21.2%	6.9x	■
BAMB	— 180.00	180.00	0.0%	12.5%	12.4x	■
BAT	▼ 796.00	800.00	-0.5%	-12.4%	18.8x	■
EABL	▲ 241.00	240.00	0.4%	-1.2%	21.3x	■
SCOM	▼ 27.25	27.50	-0.9%	42.3%	28.7x	■

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